

1 RON BENDER (SBN 143364)  
2 J.P. FRITZ (SBN 245240)  
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8 Email: RB@LNBYB.COM; JPF@LNBYB.COM

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10 Proposed Attorneys for Chapter 11 Debtor and Debtor in Possession

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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re:	Case No. 15-31480
MAGNOLIA BREWING COMPANY, LLC,  Also doing business as McLean Breweries,	Chapter 11  <b>DECLARATION OF JOHN-PATRICK M. FRITZ, ESQ. IN SUPPORT OF DEBTOR'S EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS:</b>
Debtor and debtor in possession	<b>(I) AUTHORIZING DEBTOR TO USE CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363; (II) GRANTING ADEQUATE PROTECTION TO PRE-PETITION SECURED CREDITORS PURSUANT TO 11 U.S.C. §§ 361, 363, AND 507; (III) SCHEDULING A FINAL HEARING PURSUANT TO FED.R.BANKR.P. 4001(B); AND (IV) GRANTING RELATED RELIEF</b>
	DATE: December 2, 2015 TIME: 9:30 a.m. PLACE: U.S. Bankruptcy Court 235 Pine Street, 19th Floor, Courtroom 22 San Francisco, CA 94104 JUDGE: The Hon. Dennis Montali

1 I, John-Patrick M. Fritz, hereby declare as follows:

2 1. I am over the age of eighteen. I have personal knowledge of the facts set forth  
3 herein, and, if called to testify, would and could testify competently with respect thereto.

4 2. I am an attorney at Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"),  
5 proposed bankruptcy counsel to Magnolia Brewing Company, LLC (also doing business as  
6 McLean Breweries) (the "Debtor"), the chapter 11 debtor and debtor in possession in the above-  
7 captioned bankruptcy case. I am licensed to practice law in the State of California and before  
8 this Court.

9 3. I make this declaration in support of the *Debtor's Emergency Motion for, and*  
10 *Memorandum of Points and Authorities in Support of, Entry of Interim and Final Orders: (I)*  
11 *Authorizing Debtor to Use Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate*  
12 *Protection to Pre-Petition Secured Creditors Pursuant to 11 U.S.C. §§ 361, 363, and 507; (III)*  
13 *Scheduling a Final Hearing Pursuant to Fed.R.Bankr.P. 4001(b); and (IV) Granting Related*  
14 *Relief* (the "Motion").

15 4. I am informed and advised by the Debtor that it is a limited liability company  
16 formed in the State of California.

17 5. I am informed and advised by the Debtor that it acquired the assets of McLean  
18 Breweries, Inc., a California corporation, through a merger and acquisition by the Debtor.

19 6. LNBYB obtained copies of financing statements recorded with the California  
20 Secretary of State's office for the Debtor pursuant to a search report dated November 16, 2015  
21 (collectively, the "UCC Financing Statements"). A true and correct copy of the search report of  
22 the UCC Financing Statements recorded in California and each of the UCC Financing  
23 Statements are collectively attached hereto as **Exhibit "1."**

1       7. I have reviewed the UCC Financing Statements and discussed them with the  
2 Debtor's designated estate representative. Based on that review, a brief summary of the active  
3 filings with respect to the Debtor follows.

4       8. **Union Bank, N.A. (as against Magnolia Brewing Company, LLC):** Union  
5 Bank has one active financing statement dated August 22, 2013 (filing number 13-7374726767),  
6 which purports to cover all property and assets of the Debtor.

7       9. **OBDC Small Business Finance (as against Magnolia Brewing Company,  
8 LLC):** OBDC Small Business Finance has one active financing statement dated September 23,  
9 2014 (filing number 14-7429511266), which purports to cover all property and assets of the  
10 Debtor.

11     10. **Fora Financial West, LLC (as against McLean Breweries, Inc.):** Fora  
12 Financial West, LLC has one active financing statement dated June 24, 2014 (filing number 14-  
13 7417110905), which purports to cover all accounts, chattel paper, general intangibles, and  
14 instruments of the Debtor.

15     11. **Yellowstone Capital West, LLC (as against McLean Breweries, Inc.):**  
16 Yellowstone Capital West, LLC has two active financing statements, as described below:

17       a. July 3, 2013: A financing statement (filing number 13-7367926731),  
18 which purports to cover all property and assets of the Debtor. I am informed and advised by the  
19 Debtor that the Debtor does not owe any money to Yellowstone Capital West, LLC, despite the  
20 fact that the UCC-1 financing statement has not been terminated.

21       b. November 12, 2013: A financing statement (filing number 13-  
22 7386249235), which purports to cover all property and assets of the Debtor. I am informed and  
23 advised by the Debtor that the Debtor does not owe any money to Yellowstone Capital West,  
24 LLC, despite the fact that the UCC-1 financing statement has not been terminated.

1           12.    Corporation Service Company, as Representative (as against McLean  
2   Breweries, Inc.): "Corporation Service Company, as Representative" has two active financing  
3   statements, as described below:

4           a.     *October 21, 2014*: A financing statement (filing number 13-7433201681),  
5           ..  
6   which purports to cover all property and assets of the Debtor. I am informed and advised by the  
7   Debtor that the Debtor does not know what secured debt, if any, this relates to.

8           b.     *October 16, 2015*: A financing statement (filing number 15-7490356808),  
9   which purports to cover all property and assets of the Debtor. I am informed and advised by the  
10   Debtor that the Debtor does not know what secured debt, if any, this relates to.

11           13.    ACH Capital LLC as agent for Cap Call LLC (as against McLean Breweries,  
12   Inc.): ACH Capital LLC as agent for Cap Call LLC has one active financing statement dated  
13   March 13, 2015 (filing number 15-7454702722), which purports to cover all assets and property  
14   of the Debtor. I am informed and advised by the Debtor that the Debtor does not owe any money  
15   to ACH Capital LLC as agent for Cap Call LLC despite the fact that the UCC-1 financing  
16   statement has not been terminated.

17           14.    Employment Development Department (as against McLean Breweries, Inc.):  
18   The Employment Development Department has two active financing statements, as described  
19   below:

20           a.     *August 31, 2015*: A financing statement (filing number 15-7482790538),  
21   which purports to cover all property and assets of the Debtor.

22           b.     *September 25, 2015*: A financing statement (filing number 15-  
23   7486904610), which purports to cover all property and assets of the Debtor.

24           15.    The foregoing is provided for information purposes only. Nothing contained  
25   herein is intended to be, and nothing contained herein shall be, construed or interpreted as the  
26   27  
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1 provision of any legal opinion by the declarant or LNYB, or acknowledgement by the Debtor,  
2 regarding the validity, priority and extent of any liens asserted by any of the Debtor's creditors  
3 against the Debtor or otherwise. The rights of the Debtor and all of its creditors with respect to  
4 the claims, liens and interests asserted by such creditors are fully preserved.  
5

6 I declare under penalty of perjury that the foregoing is true and correct to the best of my  
7 knowledge.  
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9 Executed on this 30<sup>th</sup> day of November 2015, at Los Angeles, California.  
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11 JOHN-PATRICK M. FRITZ  
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## **Exhibit 1**



Do It Yourself Doesn't Mean Do It Alone!

Call CLAS For Assistance: 800.952.5696

## UCC Search Report

**Type of Search :** UCCs, Federal Tax Liens, State Tax Liens, and Judgments  
**Jurisdiction/Filing Office :** State of California, Secretary of State Uniform Commercial Code Division  
**Effective Index Date :** Nov. 5, 2015  
**Subject Search Name :** Not Entered  
**Search Key Entered :** MCLEANBREWERIESINC

## Results

Based on a search of the indices of the Uniform Commercial Code Division of the Secretary of State of California, there are no active liens of record other than those set out below. Liens reflected in this report were based on the searcher's individual search parameters, the search key entered, as well as the searcher's choice of the liens ultimately included or excluded herein.

**Certification can only be obtained through the office of the California Secretary of State.**

### 1. Federal Tax Lien

**Document No. :** 20057029821741 **LAPSED:** 7/8/2015  
**Filed :** 6/8/2005  
**Debtor :** MCLEAN BREWERIES INC , A CORPORATION  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Secured Party:** IRS / OAKLAND  
1301 CLAY ST., STE 1000 S  
OAKLAND CA 94612  
**Amendment Type :** Termination  
**File No. :** 201373779286  
**Filed :** 9/13/2013

### 2. State Tax Lien

**Document No. :** 20057042413167 **LAPSED:** 9/19/2015  
**Filed :** 9/19/2005  
**Debtor :** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Debtor :** MCLEAN BREWERIES, INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Secured Party:** EMPLOYMENT DEVELOPMENT DEPARTMENT  
PO BOX 826880  
SACRAMENTO CA 94280-0001  
**Amendment Type :** Termination  
**File No. :** 200871647638  
**Filed :** 7/8/2008

### 3. State Tax Lien

**Document No. :** 20067093464544 **Lapses:** 11/22/2016  
**Filed :** 11/22/2006

**Debtor :** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117

**Debtor :** MCLEAN BREWERIES, INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117

**Secured Party:** EMPLOYMENT DEVELOPMENT DEPARTMENT  
PO BOX 826880  
SACRAMENTO CA 94280-0001

**Amendment Type :** Termination  
**File No. :** 200871647633  
**Filed :** 7/8/2008 5:00:00 PM

#### 4. State Tax Lien

**Document No. :** 20077140000837                   **Lapses:** 12/10/2017

**Filed :** 12/10/2007

**Debtor :** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117

**Debtor :** MCLEAN BREWERIES, INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117

**Secured Party:** EMPLOYMENT DEVELOPMENT DEPARTMENT  
PO BOX 826880  
SACRAMENTO CA 94280

**Amendment Type :** Termination  
**File No. :** 200871647635  
**Filed :** 7/8/2008 5:00:00 PM

#### 5. Federal Tax Lien

**Document No. :** 20087148685906                   **Lapses:** 3/27/2018

**Filed :** 2/25/2008

**Debtor :** MCLEAN BREWERIES INC DBA MAGNOLIA PUB & BREWERY , A CORPORATION  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117

**Secured Party:** IRS/OHIO  
P.O. BOX 145595  
CINCINNATI OH 45250

**Amendment Type :** Termination  
**File No. :** 201373779293  
**Filed :** 9/13/2013

#### 6. State Tax Lien

**Document No. :** 20107245508092                   **Lapses:** 9/17/2020

**Filed :** 9/17/2010

**Debtor :** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117

**Debtor :** MCLEAN BREWERIES, INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117

**Secured Party:** EMPLOYMENT DEVELOPMENT DEPARTMENT  
PO BOX 826880  
SACRAMENTO CA 94280

**Amendment Type :** Termination  
**File No. :** 201273169201  
**Filed :** 6/11/2012

#### 7. Federal Tax Lien

**Document No. :** 20117268302636                   **Lapses:** 5/27/2021

**Filed :** 4/27/2011

**Debtor :** MCLEAN BREWERIES INC, A CORPORATION DBA MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117

**Secured Party:** IRS/OHIO  
P.O. BOX 145595  
CINCINNATI OH 45250

**Amendment Type :** Termination  
**File No. :** 201373779315  
**Filed :** 9/13/2013

#### 8. UCC Financing Statement

**Document No. :** 20137367926731      **Lapses:** 7/3/2018  
**Filed :** 7/3/2013  
**Debtor :** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Debtor :** MCLEAN BREWERIES, INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Secured Party:** YELLOWSTONE CAPITAL WEST LLC  
25 DEERWOOD DRIVE  
BUFFALO NY 14221

#### 9. UCC Financing Statement

**Document No. :** 20137386249235      **Lapses:** 11/12/2018  
**Filed :** 11/12/2013  
**Debtor :** MAGNOLIA PUB & BREWERY  
1398 HAIGHT STREET  
SAN FRANCISCO CA 94117  
**Debtor :** MCLEAN BREWERIES, INC.  
1398 HAIGHT STREET  
SAN FRANCISCO CA 94117  
**Secured Party:** YELLOWSTONE CAPITAL WEST LLC  
25 DEERWOOD DRIVE  
BUFFALO NY 14221

#### 10. UCC Financing Statement

**Document No. :** 20147417110905      **Lapses:** 6/24/2019  
**Filed :** 6/24/2014  
**Debtor :** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Debtor :** MCLEAN BREWERIES INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Secured Party:** FORA FINANCIAL WEST, LLC  
242 W 36TH STREET  
NEW YORK NY 10018

#### 11. UCC Financing Statement

**Document No. :** 20147433201681      **Lapses:** 10/21/2019  
**Filed :** 10/21/2014  
**Debtor :** MCLEAN BREWERIES, INC  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Secured Party:** CORPORATION SERVICE COMPANY, AS REPRESENTATIVE  
P.O. BOX 2576 UCCSPREP@CSCINFO.COM  
SPRINGFIELD IL 62708

#### 12. UCC Financing Statement

**Document No. :** 20157454702722      **Lapses:** 3/13/2020  
**Filed :** 3/13/2015  
**Debtor :** MCLEAN BREWERIES, INC.  
1398 HAIGHT STREET  
SAN FRANCISCO CA 94117  
**Secured Party:** ACH CAPITAL LLC AS AGENT FOR CAP CALL LLC

11 BROADWAY, SUITE 814  
NEW YORK NY 10004

**13. State Tax Lien**

**Document No.:** 20157482790538      **Lapses:** 8/31/2025  
**Filed:** 8/31/2015  
**Debtor:** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Debtor:** MCLEAN BREWERIES, INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Secured Party:** EMPLOYMENT DEVELOPMENT DEPARTMENT  
PO BOX 826880  
SACRAMENTO CA 94280

**14. State Tax Lien**

**Document No.:** 20157486904610      **Lapses:** 9/25/2025  
**Filed:** 9/25/2015  
**Debtor:** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Debtor:** MCLEAN BREWERIES, INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Secured Party:** EMPLOYMENT DEVELOPMENT DEPARTMENT  
PO BOX 826880  
SACRAMENTO CA 94280

**15. UCC Financing Statement**

**Document No.:** 20157490356808      **Lapses:** 10/16/2020  
**Filed:** 10/16/2015  
**Debtor:** MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Debtor:** MCLEAN BREWERIES INC.  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117  
**Debtor:** MCLEAN, DAVID  
145 ALMA ST  
SAN FRANCISCO CA 94117  
**Secured Party:** CORPORATION SERVICE COMPANY, AS REPRESENTATIVE  
P.O. BOX 2576, UCCSPREP@CSCINFO.COM  
SPRINGFIELD IL 62708

We assume no liability with respect to the identity of any party named or referred to in this report, nor with respect to the validity, legal effect or priority of any matter shown herein; nor, due to our inability to independently verify the accuracy of this data as provided by government and other sources, do we make any guaranty or representation as to its accuracy.

----- END OF REPORT -----

**Report Parameters**

The UCC Revised Article 9 Model Administrative Rules (MARS) provide state filing offices with a set of guidelines for producing a legally compliant UCC lien search report. The search tool used to create this search report was designed to satisfy the requirements under MARS while providing the searcher with increased flexibility.

Flexible search logic generates a more inclusive search report and addresses the inconsistencies in searches performed within states that did not effectively adopt the MARS guidelines. Further, these specially designed broad-based searching features aid in the location of involuntary liens such as Federal and State Tax Liens and Judgment Liens and liens that may not be located in state databases limited to the MARS guidelines for the reporting of UCCs.

Recording Requested By Internal Revenue Service. When recorded mail to:

INTERNAL REVENUE SERVICE  
1301 CLAY ST #1400-S  
OAKLAND, CA 94612

05-7029821741

06/08/2005 17:00



SOS CALIFORNIA SECRETARY OF STATE



3918450004 UCC 1 FILING

For Optional Use by Recording Office

Form 668 (Y)(c)  
(Rev. February 2004)

1872 Department of the Treasury - Internal Revenue Service

## Notice of Federal Tax Lien

Area: SMALL BUSINESS/SELF EMPLOYED AREA #13  
Lien Unit Phone: (510) 637-2386

Serial Number

**As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.**

Name of Taxpayer MCLEAN BREWERIES INC , a Corporation

Residence 1398 HAIGHT ST  
SAN FRANCISCO, CA

**IMPORTANT RELEASE INFORMATION:** For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refileing (e)	Unpaid Balance of Assessment (f)
941	12/31/2004		03/21/2005	04/20/2015	21805.18

Place of Filing

SECRETARY OF STATE  
SACRAMENTO, CA 94235

Total \$ 21805.18

This notice was prepared and signed at OAKLAND, CA, on this, the 03rd day of June, 2005.

Signature *Catherine*  
for JOHN BORCHELT

Title  
REVENUE OFFICER  
(415) 522-4625

33-09-1804

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax lien  
Rev. Rul. 71-466, 1971 - 2 C.B. 409)

Form 668(Y)(c) (Rev. 2-2004)  
Part 11-107-12 Recording Office  
Case: 15-31480 Doc# 8 Filed: 11/30/15 Entered: 11/30/15 22:33:59 Page 11 of 42

Recording Requested By Internal Revenue Service. When recorded mail to:

INTERNAL REVENUE SERVICE  
PO BOX 145585, STOP 8420G  
CINCINNATI, OH 45250-5585

COURT RECORDING INFORMATION:  
Liber  
n/a  
Page  
n/a  
UCC No.  
057029821741  
Serial No.  
n/a

1373779286

09/13/2013 17:00



FILED

CALIFORNIA  
SECRETARY OF STATE

39475540014 UCC 3 FILING

For Use by Recording Office

Form 668 (Z)  
(Rev. 10-2000)

6788

Department of the Treasury - Internal Revenue Service  
**Certificate of Release of Federal Tax Lien**

Area: SMALL BUSINESS/SELF EMPLOYED AREA #7  
Lien Unit Phone: (800) 913-6050

Serial Number  
231245805

I certify that the following-named taxpayer, under the requirements of section 6325 (a) of the Internal Revenue Code has satisfied the taxes listed below and all statutory additions. Therefore, the lien provided by Code section 6321 for these taxes and additions has been released. The proper officer in the office where the notice of internal revenue tax lien was filed on June 08, 2005 is authorized to note the books to show the release of this lien for these taxes and additions.

Name of Taxpayer MCLEAN BREWERIES INC, a Corporation

Residence 1398 HAIGHT ST  
SAN FRANCISCO, CA 94117-2909

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941 *****	12/31/2004 *****	94-3247332 *****	03/21/2005 *****	04/20/2015 *****	21805.18 *****

Place of Filing SECRETARY OF STATE CALIFORNIA SACRAMENTO, CA 94235	Total	\$ 21805.18
---	-------	-------------

This notice was prepared and signed at OAKLAND, CA, on this, the 04th day of September, 2013.

Signature

Title

Operations Manager,  
Centralized Case Processing-Lien Unit

(NOTE: Certificate of officer authorized by law to take acknowledgments is not essential to the validity of Certificate of Release of

Federal Tax lien Rev. Rul. 71-466, 1971 - 2 C.B. 409)

Recording Requested By  
State of California  
Employment Development Department  
(415) 929-5736

When recorded mail to:  
**STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
CENTRAL COLLECTION DIVISION, MIC 92  
P.O. BOX 826880  
SACRAMENTO, CALIFORNIA**

**05-7042413167**

**09/19/2005 17:00**

**FILED**

CALIFORNIA  
SECRETARY OF STATE

**SOS**

**5148830005**  
UCC 1 FILING

## **NOTICE OF STATE TAX LIEN**

(Filed pursuant to Section 7171 of the Government Code)

**MCLEAN BREWERIES, INC.  
MAGNOLIA PUB & BREWERY**

**1398 HAIGHT ST  
SAN FRANCISCO CA 94117**

Account No.	438 4944 7	SEC OF STATE	Certificate No.	W
TAX PERIOD	TAX	PENALTY	INTEREST	TOTAL
10/01/04 THRU 12/31/04	14,776.41	2,190.64	514.32	17,481.37

Interest calculated through 09/07/05

*The Director of the Employment Development Department hereby certifies the above is liable to the State of California for amounts due and required to be paid as determined under the provisions of the Unemployment Insurance Code, the Revenue and Taxation Code, or both.*

**THE AMOUNT OF DELINQUENCY ABOVE SET FORTH SHALL BE A LIEN UPON ALL REAL OR PERSONAL PROPERTY AND RIGHTS TO SUCH PROPERTY, INCLUDING ALL AFTER-ACQUIRED PROPERTY AND RIGHTS TO PROPERTY BELONGING TO THE ABOVE NAMED.**

Date 09/07/05

At Sacramento, California

The Director of the Employment Development Department has complied with all provisions of the Unemployment Insurance Code in the computation and levy of the amount assessed and has caused this notice of lien to be issued by a duly authorized representative.



By

*J. Johnson*

Authorized Representative

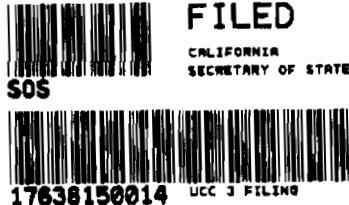
This agency has adopted the use of a facsimile signature as affixed above.

RECORDING REQUESTED BY:  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
(866) 564-4228

WHEN RECORDED MAIL TO:  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
COLLECTION DIVISION MIC 92G  
P.O. BOX 826880  
SACRAMENTO, CA 94280-0001

08-71647638

07/08/2008 17:00



**RELEASE OF LIEN IMPOSED UNDER A CERTIFICATE OR NOTICE OF STATE TAX LIEN**

CERTIFICATE NO. W300180421

ACCOUNT NO. 438-4944-7

The Director of the Employment Development Department hereby releases and certifies that there has been released all property from any lien imposed thereon by the filing and recording of that certain Certificate or Notice of Amount of tax, interest, and penalty due under Section 1703 of the Unemployment Insurance Code or Section 7171 of the Government Code from:

MCLEAN BREWERIES, INC.

MAGNOLIA PUB & BREWERY

in the amount of \$ 17,481.37 which was recorded on 09/19/05

in volume/page 05-7042413167 of Official Records of the SECRETARY OF STATE

THE DIRECTOR OF THE EMPLOYMENT DEVELOPMENT  
DEPARTMENT OF THE STATE OF CALIFORNIA HAS CAUSED  
THIS RELEASE TO BE ISSUED BY THE DULY AUTHORIZED  
REPRESENTATIVE



By

Authorized Representative

Dated 06/30/08  
This document is produced on a laser printer.

Case: 15-31480 Doc# 8 Filed: 11/30/15 Entered: 11/30/15 22:33:59 Page 14 of 42  
DE 2184 Rev. 31 (2-07)

This agency has adopted the use of a facsimile signature or affixed  
above.

CLJ-PA029

Recording Requested By  
State of California  
Employment Development Department  
(415) 929-5736

When recorded mail to:  
**STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
CENTRAL COLLECTION DIVISION, MIC 92  
P.O. BOX 826880  
SACRAMENTO, CALIFORNIA**

**06-7093464544**

**11/22/2006 17:00**

**FILED**

**SOS**

CALIFORNIA  
SECRETARY OF STATE

10545830017 UCC 1 FILING

## **NOTICE OF STATE TAX LIEN**

(Filed pursuant to Section 7171 of the Government Code)

**MCLEAN BREWERIES, INC.  
MAGNOLIA PUB & BREWERY**

**1398 HAIGHT ST  
SAN FRANCISCO CA 94117**

Account No.	438 4944 7	SEC OF STATE	Certificate No.	W
TAX PERIOD	TAX	PENALTY	INTEREST	TOTAL
10/01/05 THRU 12/31/05	31,312.23	3,144.22	1,750.92	36,207.37

Interest calculated through 11/07/06

*The Director of the Employment Development Department hereby certifies the above is liable to the State of California for amounts due and required to be paid as determined under the provisions of the Unemployment Insurance Code, the Revenue and Taxation Code, or both.*

**THE AMOUNT OF DELINQUENCY ABOVE SET FORTH SHALL BE A LIEN UPON ALL REAL OR PERSONAL PROPERTY AND RIGHTS TO SUCH PROPERTY, INCLUDING ALL AFTER-ACQUIRED PROPERTY AND RIGHTS TO PROPERTY BELONGING TO THE ABOVE NAMED.**

Date 11/07/06

At Sacramento, California

The Director of the Employment Development Department has complied with all provisions of the Unemployment Insurance Code in the computation and levy of the amount assessed and has caused this notice of lien to be issued by a duly authorized representative.



By *Johnsen* Authorized Representative  
This agency has adopted the use of a facsimile signature as affixed above.

RECORDING REQUESTED BY:  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
(866) 564 4228

WHEN RECORDED MAIL TO:  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
COLLECTION DIVISION MIC 92G  
P.O. BOX 826880  
SACRAMENTO, CA 94280-0001

08-71647633

07/08/2008 17:00



17638150012 UCC 3 FILING

## RELEASE OF LIEN IMPOSED UNDER A CERTIFICATE OR NOTICE OF STATE TAX LIEN

CERTIFICATE NO. W063114024

ACCOUNT NO. 438-4944-7

The Director of the Employment Development Department hereby releases and certifies that there has been released all property from any lien imposed thereon by the filing and recording of that certain Certificate or Notice of Amount of tax, interest, and penalty due under Section 1703 of the Unemployment Insurance Code or Section 7171 of the Government Code from:

MCLEAN BREWERIES, INC.

MAGNOLIA PUB & BREWERY

in the amount of \$ 36,207.37 which was recorded on 11/22/06  
in volume/page 06-7093464544 of Official Records of the SECRETARY OF STATE

THE DIRECTOR OF THE EMPLOYMENT DEVELOPMENT  
DEPARTMENT OF THE STATE OF CALIFORNIA HAS CAUSED  
THIS RELEASE TO BE ISSUED BY THE DULY AUTHORIZED  
REPRESENTATIVE



Dated 06/30/08

This document is produced on a laser printer.

By

Authorized Representative

This agency has adopted the use of a facsimile signature as affixed  
above.

CLJ-PA029

*J. Johnson*

Recording Requested By  
State of California  
Employment Development Department  
(415) 929-5736

When recorded mail to:  
**STATE OF CALIFORNIA**  
**EMPLOYMENT DEVELOPMENT DEPARTMENT**  
**CENTRAL COLLECTION DIVISION, MIC 92**  
**P.O. BOX 826880**  
**SACRAMENTO, CALIFORNIA** [REDACTED]

**07-7140000837**

**12/10/2007 17:00**

**FILED**

CALIFORNIA  
SECRETARY OF STATE

**SOS**  
15158440014 UCC S FILING



## **NOTICE OF STATE TAX LIEN**

(Filed pursuant to Section 7171 of the Government Code)

**MCLEAN BREWERIES, INC.**  
**MAGNOLIA PUB & BREWERY**

**1398 HAIGHT ST**  
**SAN FRANCISCO CA 94117**

Account No.	438 4944 7	SEC OF STATE	Certificate No.	W
TAX PERIOD	TAX	PENALTY	INTEREST	TOTAL
01/01/06 THRU 03/31/07	0.00	1,726.56	1,606.88	3,333.44

Interest calculated through 11/30/07

*The Director of the Employment Development Department hereby certifies the above is liable to the State of California for amounts due and required to be paid as determined under the provisions of the Unemployment Insurance Code, the Revenue and Taxation Code, or both.*

**THE AMOUNT OF DELINQUENCY ABOVE SET FORTH SHALL BE A LIEN UPON ALL REAL OR PERSONAL PROPERTY AND RIGHTS TO SUCH PROPERTY, INCLUDING ALL AFTER-ACQUIRED PROPERTY AND RIGHTS TO PROPERTY BELONGING TO THE ABOVE NAMED.**

11/30/07

Date

At Sacramento, California

The Director of the Employment Development Department has complied with all provisions of the Unemployment Insurance Code in the computation and levy of the amount assessed and has caused this notice of lien to be issued by a duly authorized representative.

By

Authorized Representative  
This agency has adopted the use of facsimile signatures as affixed above.

RECORDING REQUESTED BY:  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
(866) 564-4228

WHEN RECORDED MAIL TO:  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
COLLECTION DIVISION MIC 92G  
P.O. BOX 826880  
SACRAMENTO, CA 94280-0001

08-71647635

07/08/2008 17:00



RELEASE OF LIEN IMPOSED UNDER A CERTIFICATE OR NOTICE OF STATE TAX LIEN

CERTIFICATE NO. W073344017

ACCOUNT NO. 438-4944-7

The Director of the Employment Development Department hereby releases and certifies that there has been released all property from any lien imposed thereon by the filing and recording of that certain Certificate or Notice of Amount of tax, interest, and penalty due under Section 1703 of the Unemployment Insurance Code or Section 7171 of the Government Code from:

MCLEAN BREWERIES, INC.

MAGNOLIA PUB & BREWERY

in the amount of \$ 3,333.44 which was recorded on 12/10/07

in volume/page 07-7140000837 of Official Records of the SECRETARY OF STATE

THE DIRECTOR OF THE EMPLOYMENT DEVELOPMENT  
DEPARTMENT OF THE STATE OF CALIFORNIA HAS CAUSED  
THIS RELEASE TO BE ISSUED BY THE DULY AUTHORIZED  
REPRESENTATIVE



Dated 06/30/08

This document is produced on a laser printer.

By

Authorized Representative

This agency has adopted the use of a facsimile signature as affixed  
above.

Recording Requested By Internal Revenue Service. When recorded mail to:

INTERNAL REVENUE SERVICE  
PO BOX 145585, STOP 8420G  
CINCINNATI, OH 45250-5585

08-7148685906

02/25/2008 17:00

FILED

CALIFORNIA  
SECRETARY OF STATE

SOS

16038130009 UCC 1 FILING

For Optional Use by Recording Office

Form 668 (Y)(c)

(Rev. February 2004)

3592 Department of the Treasury - Internal Revenue Service

### Notice of Federal Tax Lien

Area: SMALL BUSINESS/SELF EMPLOYED AREA #7

Lien Unit Phone: (800) 913-6050

Serial Number

421206408

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.

Name of Taxpayer MCLEAN BREWERIES INC, a Corporation  
DBA MAGNOLIA PUB & BREWERY

Residence 1398 HAIGHT ST  
SAN FRANCISCO, CA 94117-2909

**IMPORTANT RELEASE INFORMATION:** For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941	06/30/2005	94-3247332	09/19/2005	10/19/2015	22027.88
941	06/30/2006	94-3247332	09/18/2006	10/18/2016	452.17
941	03/31/2007	94-3247332	07/02/2007	08/01/2017	40363.36
941	06/30/2007	94-3247332	09/17/2007	10/17/2017	32470.49

Place of Filing

SECRETARY OF STATE  
CALIFORNIA  
SACRAMENTO, CA 94235

Total \$ 95313.90

This notice was prepared and signed at LOS ANGELES, CA, on this,  
the 11th day of February, 2008.

Signature

R. A. Mitchell

for JEANETTE FARMER

Title  
REVENUE OFFICER  
(415) 522-4323

27-12-1805

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax Lien

Rev. Rul. 71-466, 1971-2 C.B. 409)

Case: 15-31480 Doc# 8 Filed: 11/30/15 22:35:59 Page 19 of 42

Form 668 (Y)(c) (Rev. 2-2004)

Part 1 - Kept By Recording Office

Form 668 (Y)(c) (Rev. 2-2004)

CAT. NO. 60025X

Recording Requested By Internal Revenue Service. When recorded mail to:

INTERNAL REVENUE SERVICE  
PO BOX 145585, STOP 8420G  
CINCINNATI, OH 45250-5585

COURT RECORDING INFORMATION:  
Liber  
n/a  
Page  
n/a  
UCC No.  
087148685906  
Serial No.  
n/a

1373779293

09/13/2013 17:00

FILED

CALIFORNIA  
SECRETARY OF STATE

SOS



39475540021 UCC 3 FILING

For Use by Recording Office

Form 668 (Z)

(Rev. 10-2000)

6788

Department of the Treasury - Internal Revenue Service

### Certificate of Release of Federal Tax Lien

Area: SMALL BUSINESS/SELF EMPLOYED AREA #7  
Lien Unit Phone: (800) 913-6050

Serial Number  
421206408

I certify that the following-named taxpayer, under the requirements of section 6325 (a) of the Internal Revenue Code has satisfied the taxes listed below and all statutory additions. Therefore, the lien provided by Code section 6321 for these taxes and additions has been released. The proper officer in the office where the notice of internal revenue tax lien was filed on February 25, 2008 is authorized to note the books to show the release of this lien for these taxes and additions.

Name of Taxpayer MCLEAN BREWERIES INC, a Corporation  
DBA MAGNOLIA PUB & BREWERY

Residence 1398 HAIGHT ST  
SAN FRANCISCO, CA 94117-2909

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941	06/30/2005	94-3247332	09/19/2005	10/19/2015	22027.88
941	06/30/2006	94-3247332	09/18/2006	10/18/2016	452.17
941	03/31/2007	94-3247332	07/02/2007	08/01/2017	40363.36
941	06/30/2007	94-3247332	09/17/2007	10/17/2017	32470.49
*****	*****	*****	*****	*****	*****

Place of Filing

SECRETARY OF STATE  
CALIFORNIA  
SACRAMENTO, CA 94235

Total \$ 95313.90

This notice was prepared and signed at OAKLAND, CA, on this, the 04th day of September, 2013.

Signature

Title

Operations Manager,  
Centralized Case Processing-Lien Unit

(NOTE: Certificate of officer authorized by law to take acknowledgments is not essential to the validity of Certificate of Release of  
Federal Tax Lien Rev. Rul. 71-466, 1971 - 2 C.B. 409)

Case 15-31480 Doc# 8 Filed 11/30/15 Entered 11/30/15 22:33:59 Page 20 of 42

Recording Requested By  
State of California  
Employment Development Department  
(888) 435-4990

When recorded mail to:  
  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
CENTRAL COLLECTION DIVISION, MIC 92  
P.O. BOX 826880  
SACRAMENTO, CALIFORNIA 94280-0001

10-7245508092

09/17/2010 17:00

FILED  
CALIFORNIA  
SECRETARY OF STATE

SOS  
26363300007 UCC 1 FILING

## NOTICE OF STATE TAX LIEN

(Filed pursuant to Section 7171 of the Government Code)

MCLEAN BREWERIES, INC.  
MAGNOLIA PUB & BREWERY

1398 HAIGHT ST  
SAN FRANCISCO CA 94117-2909

Account No.	438 4944 7	SEC OF STATE	Certificate No.	W102514059
TAX PERIOD	TAX	PENALTY	INTEREST	TOTAL
10/01/09 THRU 12/31/09	16,513.44	1,665.34	441.21	18,619.99

Interest calculated through 09/08/10

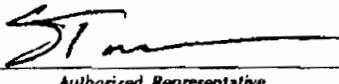
The Director of the Employment Development Department hereby certifies the above is liable to the State of California for amounts due and required to be paid as determined under the provisions of the Unemployment Insurance Code, the Revenue and Taxation Code, or both.

THE AMOUNT OF DELINQUENCY ABOVE SET FORTH SHALL BE A LIEN UPON ALL REAL OR PERSONAL PROPERTY AND RIGHTS TO SUCH PROPERTY, INCLUDING ALL AFTER-ACQUIRED PROPERTY AND RIGHTS TO PROPERTY BELONGING TO THE ABOVE NAMED.

Date 09/08/10  
At Sacramento, California

The Director of the Employment Development Department has complied with all provisions of the Unemployment Insurance Code in the computation and levy of the amount assessed and has caused this notice of lien to be issued by a duly authorized representative.



By \_\_\_\_\_   
Authorized Representative

This agency has adopted the use of a facsimile signature as affixed above.

RECORDING REQUESTED BY:  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
(866) 564-4228

WHEN RECORDED MAIL TO:  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
LIEN GROUP, MIC 92G  
PO BOX 826880  
SACRAMENTO, CA 94280-0001

**1273169201**

**06/11/2012 17:00**

**FILED**

CALIFORNIA  
SECRETARY OF STATE

SOS



33470690005 UCC 3 FILING

**RELEASE OF LIEN  
IMPOSED UNDER A CERTIFICATE OR NOTICE OF STATE TAX LIEN**

CERTIFICATE NO. W102514059

LETTER ID. L0954588800

The Director of the Employment Development Department of the State of California hereby releases and certifies that there has been released all property from any lien imposed thereon by the filing and recording of that certain Certificate or Notice of Amount of tax, penalty, and interest due under Section 1703 of the California Unemployment Insurance Code or Section 7171 of the Government Code from:

**MAGNOLIA PUB & BREWERY  
MCLEAN BREWERIES, INC.**

In the amount of \$18,619.99 which was recorded on 09/17/2010  
in volume/page 10-7245508092 of Official Records of the Secretary of State



THE DIRECTOR OF THE EMPLOYMENT  
DEVELOPMENT DEPARTMENT OF THE  
STATE OF CALIFORNIA HAS CAUSED  
THIS RELEASE TO BE ISSUED BY THE  
DULY AUTHORIZED REPRESENTATIVE.

Date: 05/29/2012  
This document is produced on a laser printer.

By \_\_\_\_\_

Authorized Representative

This agency has adopted the use of a  
facsimile signature as affixed above.

Recording Requested By Internal Revenue Service. When recorded mail to:

INTERNAL REVENUE SERVICE  
PO BOX 145585, STOP 8420G  
CINCINNATI, OH 45250-5585

**11-7268302636**

**04/27/2011 17:00**



**FILED**

CALIFORNIA  
SECRETARY OF STATE

**SOS**



28790870011 UCC 1 FILING

For Optional Use by Recording Office

**Form 668 (Y)(c)**  
(Rev. February 2004)

1018 Department of the Treasury - Internal Revenue Service

**Notice of Federal Tax Lien**

Area: SMALL BUSINESS/SELF EMPLOYED AREA #7  
Lien Unit Phone: (800) 913-6050

Serial Number  
777611311

**As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.**

Name of Taxpayer MCLEAN BREWERIES INC, a Corporation  
DBA MAGNOLIA PUB & BREWERY

Residence 1398 HAIGHT ST  
SAN FRANCISCO, CA 94117-2909

**IMPORTANT RELEASE INFORMATION:** For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941	06/30/2009	94-3247332	02/21/2011	03/23/2021	55770.34
941	09/30/2009	94-3247332	02/21/2011	03/23/2021	93367.28

Place of Filing  SECRETARY OF STATE CALIFORNIA SACRAMENTO, CA 94235	Total	\$ 149137.62
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This notice was prepared and signed at OAKLAND, CA, on this,  
the 18th day of April, 2011.

Signature

for JOHN BRIERY

Title  
REVENUE OFFICER  
(415) 522-4503

27-11-2111

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax Lien

Rev. Ed. 7/14/88, 1988-2 CB 409

Form 668(Y)(c) (Rev. 2-2004)

Case: 15-31480 Doc#8 Filed: 11/30/15 Entered: 11/30/15 22:33:59 Part 1 - Kept By Recording Office

Page 23 of 42

CAT. NO 60025X

Recording Requested By Internal Revenue Service. When recorded mail to:

INTERNAL REVENUE SERVICE  
PO BOX 145585, STOP 8420G  
CINCINNATI, OH 45250-5585

COURT RECORDING INFORMATION:  
Liber  
n/a  
Page  
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UCC No.  
117268302636  
Serial No.  
n/a

1373779315

09/13/2013 17:00



For Use by Recording Office

Form 668 (Z)  
(Rev. 10-2000)

Department of the Treasury - Internal Revenue Service  
**Certificate of Release of Federal Tax Lien**

Area: SMALL BUSINESS/SELF EMPLOYED AREA #7  
Lien Unit Phone: (800) 913-6050

Serial Number  
777611311

I certify that the following-named taxpayer, under the requirements of section 6325 (a) of the Internal Revenue Code has satisfied the taxes listed below and all statutory additions. Therefore, the lien provided by Code section 6321 for these taxes and additions has been released. The proper officer in the office where the notice of internal revenue tax lien was filed on April 27, 2011 is authorized to note the books to show the release of this lien for these taxes and additions.

Name of Taxpayer MCLEAN BREWERIES INC, a Corporation  
DBA MAGNOLIA PUB & BREWERY

Residence 1398 HAIGHT ST  
SAN FRANCISCO, CA 94117-2909

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941	06/30/2009	94-3247332	02/21/2011	03/23/2021	55770.34
941	09/30/2009	94-3247332	02/21/2011	03/23/2021	93367.28
*****					

Place of Filing

SECRETARY OF STATE  
CALIFORNIA  
SACRAMENTO, CA 94235

Total \$ 149137.62

This notice was prepared and signed at OAKLAND, CA, on this, the 04th day of September, 2013.

Signature

Title

Operations Manager,  
Centralized Case Processing-Lien Unit

(NOTE: Certificate of officer authorized by law to take acknowledgments is not essential to the validity of Certificate of Release of Federal Tax Lien Rev. Rul. 71-466, 1971 - 2 C.B. 409)

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

<b>A. NAME &amp; PHONE OF CONTACT AT FILER [optional]</b> Gisella Melendez 800-331-3282		DOCUMENT NUMBER: 38410210002 FILING NUMBER: 13-7367926731 FILING DATE: 07/03/2013 10:53 IMAGE GENERATED ELECTRONICALLY FOR XML FILING THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY			
<b>B. SEND ACKNOWLEDGMENT TO: (Name and Address)</b> CT LIEN SOLUTIONS 2727 ALLEN PARKWAY HOUSTON, TX 77019 USA					
<b>1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names</b>					
OR 1a. ORGANIZATION'S NAME MCLEAN BREWERIES, INC.					
OR 1b. INDIVIDUAL'S LAST NAME <input type="text"/> FIRST NAME <input type="text"/> MIDDLE NAME <input type="text"/> SUFFIX <input type="text"/>					
1c. MAILING ADDRESS <input type="text"/> CITY <input type="text"/> STATE <input type="text"/> POSTAL CODE <input type="text"/> COUNTRY <input type="text"/> 1398 Haight St San Francisco CA 94117 USA					
1d. <b>SEE INSTRUCTIONS</b> <input type="text"/> ADD'L DEBTOR INFO <input type="text"/> 1e. TYPE OF ORGANIZATION <input type="text"/> 1f. JURISDICTION OF ORGANIZATION <input type="text"/> 1g. ORGANIZATIONAL ID#, If any <input checked="" type="checkbox"/> NONE Corporation CA					
<b>2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names</b>					
OR 2a. ORGANIZATION'S NAME MAGNOLIA PUB & BREWERY					
OR 2b. INDIVIDUAL'S LAST NAME <input type="text"/> FIRST NAME <input type="text"/> MIDDLE NAME <input type="text"/> SUFFIX <input type="text"/>					
2c. MAILING ADDRESS <input type="text"/> CITY <input type="text"/> STATE <input type="text"/> POSTAL CODE <input type="text"/> COUNTRY <input type="text"/> 1398 Haight St San Francisco CA 94117 USA					
2d. <b>SEE INSTRUCTIONS</b> <input type="text"/> ADD'L DEBTOR INFO <input type="text"/> 2e. TYPE OF ORGANIZATION <input type="text"/> 2f. JURISDICTION OF ORGANIZATION <input type="text"/> 2g. ORGANIZATIONAL ID#, If any <input checked="" type="checkbox"/> NONE Corporation CA					
<b>3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)</b>					
OR 3a. ORGANIZATION'S NAME Yellowstone Capital West LLC					
OR 3b. INDIVIDUAL'S LAST NAME <input type="text"/> FIRST NAME <input type="text"/> MIDDLE NAME <input type="text"/> SUFFIX <input type="text"/>					
3c. MAILING ADDRESS <input type="text"/> CITY <input type="text"/> STATE <input type="text"/> POSTAL CODE <input type="text"/> COUNTRY <input type="text"/> 25 Deerwood Drive Buffalo NY 14221 USA					
<b>4. This FINANCING STATEMENT covers the following collateral:</b> All Assets now owned or hereafter acquired and wherever located, including but not limited to, the following subcategories of assets: a. Accounts, including but not limited to, credit card receivables; b. Chattel Paper; c. Inventory; d. Equipment; e. Instruments, including but not limited to, Promissory Notes; f. Investment Property; g. Documents; h. Deposit Accounts; i. Letter of Credits Rights; j. General Intangibles; k. Supporting Obligations; and l. Proceeds and Products of the foregoing. NOTICE PURSUANT TO AN AGREEMENT BETWEEN DEBTOR AND SECURED PARTY, DEBTOR HAS AGREED NOT TO FURTHER ENCUMBER THE COLLATERAL DESCRIBED HEREIN, THE FURTHER ENCUMBERING OF WHICH MAY CONSTITUTE THE TORTIOUS INTERFERENCE WITH THE SECURED PARTY'S RIGHT BY SUCH ENCUMBRANCER IN THE EVENT THAT ANY ENTITY IS GRANTED A SECURITY INTEREST IN DEBTOR'S ACCOUNTS, CHATTEL PAPER OR GENERAL INTANGIBLES CONTRARY TO THE ABOVE, THE SECURED PARTY ASSERTS A CLAIM TO ANY PROCEEDS THEREOF RECEIVED BY SUCH ENTITY.					
<b>5. ALT DESIGNATION:</b> <input type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING					
<b>6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS</b> Attach Addendum [if applicable]			<b>7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)</b> [ADDITIONAL FEE] <input type="checkbox"/> [optional] <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2		
<b>8. OPTIONAL FILER REFERENCE DATA</b> CA-0-38816121-47575535					

FILING OFFICE COPY

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

**A. NAME & PHONE OF CONTACT AT FILER [optional]**

Gisella Melendez

800-331-3282

**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**

CT LIEN SOLUTIONS  
2727 ALLEN PARKWAY  
HOUSTON, TX 77019  
USA

DOCUMENT NUMBER: 40309200002

FILING NUMBER: 13-7386249235

FILING DATE: 11/12/2013 15:40

IMAGE GENERATED ELECTRONICALLY FOR XML FILING

THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

1a. ORGANIZATION'S NAME  
McLean Breweries, Inc.

OR 1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS  
1398 Haight Street

CITY

STATE

94117

POSTAL CODE  
COUNTRY  
USA

1d. SEE INSTRUCTIONS ADD'L DEBTOR INFO

1e. TYPE OF  
ORGANIZATION  
Corporation

1f. JURISDICTION  
OF ORGANIZATION  
CA

1g. ORGANIZATIONAL ID#, if any

NONE

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names**

2a. ORGANIZATION'S NAME  
Magnolia Pub & Brewery

OR 2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS  
1398 Haight Street

CITY  
San Francisco

STATE  
CA

94117

POSTAL CODE  
COUNTRY  
USA

2d. SEE INSTRUCTIONS ADD'L DEBTOR INFO

2e. TYPE OF  
ORGANIZATION  
Corporation

2f. JURISDICTION  
OF ORGANIZATION  
CA

2g. ORGANIZATIONAL ID#, if any

NONE

**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)**

3a. ORGANIZATION'S NAME  
Yellowstone Capital West LLC

OR 3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS  
25 Deerwood Drive

CITY  
Buffalo

STATE  
NY

14221

POSTAL CODE  
COUNTRY  
USA

**4. This FINANCING STATEMENT covers the following collateral:**

All Assets now owned or hereafter acquired and wherever located, including but not limited to, the following subcategories of assets:  
a. Accounts, including but not limited to, credit card receivables; b. Chattel Paper; c. Inventory; d. Equipment; e. Instruments, including but not limited to, Promissory Notes; f. Investment Property; g. Documents; h. Deposit Accounts; i. Letter of Credits Rights; j. General Intangibles; k. Supporting Obligations; and l. Proceeds and Products of the foregoing. NOTICE PURSUANT TO AN AGREEMENT

BETWEEN DEBTOR AND SECURED PARTY, DEBTOR HAS AGREED NOT TO FURTHER ENCUMBER THE COLLATERAL DESCRIBED HEREIN, THE FURTHER ENCUMBERING

OF WHICH MAY CONSTITUTE THE TORTIOUS INTERFERENCE WITH THE SECURED PARTY'S RIGHT BY SUCH ENCUMBRANCER IN THE EVENT THAT ANY ENTITY IS

GRANTED A SECURITY INTEREST IN DEBTOR'S ACCOUNTS, CHATTEL PAPER OR GENERAL INTANGIBLES CONTRARY TO THE ABOVE, THE SECURED PARTY ASSERTS

A CLAIM TO ANY PROCEEDS THEREOF RECEIVED BY SUCH ENTITY.

**5. ALT DESIGNATION:**  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

**6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS**  
Attach Addendum [if applicable]

**7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)**  
[ADDITIONAL FEE]  [optional]  All Debtors  Debtor 1  Debtor 2

**8. OPTIONAL FILER REFERENCE DATA**

CA-0-40616625-47943960

FILING OFFICE COPY

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Corporation Service Company 800-858-5294		DOCUMENT NUMBER: 43605030002 FILING NUMBER: 14-7417110905 FILING DATE: 06/24/2014 08:01 IMAGE GENERATED ELECTRONICALLY FOR XML FILING THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY		
B. SEND ACKNOWLEDGMENT TO: (Name and Address) CORPORATION SERVICE COMPANY 801 ADLAI STEVENSON DRIVE SPRINGFIELD, IL 62703 USA				
1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names				
1a. ORGANIZATION'S NAME McLean Breweries Inc. OR 1b. INDIVIDUAL'S LAST NAME <input type="text"/> FIRST NAME <input type="text"/> MIDDLE NAME <input type="text"/> SUFFIX <input type="text"/>				
1c. MAILING ADDRESS 1398 Haight St		CITY San Francisco	STATE CA	POSTAL CODE 94117
1d. SEE ADD'L DEBTOR INFO INSTRUCTIONS		1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION CA	1g. ORGANIZATIONAL ID#, If any <input checked="" type="checkbox"/> NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names				
2a. ORGANIZATION'S NAME Magnolia Pub & Brewery OR 2b. INDIVIDUAL'S LAST NAME <input type="text"/> FIRST NAME <input type="text"/> MIDDLE NAME <input type="text"/> SUFFIX <input type="text"/>				
2c. MAILING ADDRESS 1398 Haight St		CITY San Francisco	STATE CA	POSTAL CODE 94117
2d. SEE ADD'L DEBTOR INFO INSTRUCTIONS		2e. TYPE OF ORGANIZATION Corporation	2f. JURISDICTION OF ORGANIZATION CA	2g. ORGANIZATIONAL ID#, If any <input checked="" type="checkbox"/> NONE
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)				
3a. ORGANIZATION'S NAME Fora Financial West, LLC OR 3b. INDIVIDUAL'S LAST NAME <input type="text"/> FIRST NAME <input type="text"/> MIDDLE NAME <input type="text"/> SUFFIX <input type="text"/>				
3c. MAILING ADDRESS 242 W 36th Street		CITY New York	STATE NY	POSTAL CODE 10018
4. This FINANCING STATEMENT covers the following collateral: "Accounts, chattel paper, general intangibles, and instruments. Secured Party has purchased future receivables and/or sale proceeds from Debtor. The sale of the future receivables and/or sale proceeds of the Debtor is intended to be a sale and not an assignment for security. Debtor is prohibited from incurring any debt, transferring future receivables or sale proceeds to any other person or granting any security interests in its accounts receivable or other assets until Secured Party has received all amounts due under this Agreement."				
5. ALT DESIGNATION: <input type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input checked="" type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING				
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [If applicable]		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] <input type="checkbox"/> [optional] <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2		
8. OPTIONAL FILER REFERENCE DATA [88409599]				

FILING OFFICE COPY

# UCC FINANCING STATEMENT

## FOLLOW INSTRUCTIONS

### A. NAME & PHONE OF CONTACT AT FILER (optional)

Corporation Service Company  
800-858-5294

### B. E-MAIL CONTACT AT FILER (optional)

### C. SEND ACKNOWLEDGMENT TO: (Name and Address)

CORPORATION SERVICE COMPANY  
801 ADLAI STEVENSON DRIVE  
SPRINGFIELD, IL 62703  
USA

DOCUMENT NUMBER: 45398370002

FILING NUMBER: 14-7433201681

FILING DATE: 10/21/2014 08:36

IMAGE GENERATED ELECTRONICALLY FOR XML FILING  
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME McLean Breweries, Inc
--

OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
----	--------------------------	---------------------	-------------------------------	--------

1c. MAILING ADDRESS 1398 Haight St	CITY San Francisco	STATE CA	POSTAL CODE 94117	COUNTRY USA
---------------------------------------	-----------------------	-------------	----------------------	----------------

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME
-------------------------

OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
----	--------------------------	---------------------	-------------------------------	--------

2c. MAILING ADDRESS P.O. Box 2576	CITY	STATE	POSTAL CODE	COUNTRY
--------------------------------------	------	-------	-------------	---------

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Corporation Service Company, as Representative
---

OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
----	--------------------------	---------------------	-------------------------------	--------

3c. MAILING ADDRESS P.O. Box 2576 uccsprep@cscinfo.com	CITY Springfield	STATE IL	POSTAL CODE 62708	COUNTRY USA
---	---------------------	-------------	----------------------	----------------

### 4. COLLATERAL: This financing statement covers the following collateral:

All rights I now have or may have in the future to the payment of money including, but not limited to: (a) payment for goods sold or leased or for services rendered, whether or not I have earned such payment by performance; and (b) rights to payment arising out of all present and future debt instruments, chattel paper and loans and obligation receivable. The above include any rights and interests (including all liens and security interests), which I may have by law or agreement against any account debtor or obligor of mine.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Balor  Licensee/Licensor

### 8. OPTIONAL FILER REFERENCE DATA:

[92463380]

FILING OFFICE COPY

# UCC FINANCING STATEMENT

## FOLLOW INSTRUCTIONS

### A. NAME & PHONE OF CONTACT AT FILER (optional)

Gisella Melendez  
800-331-3282

### B. E-MAIL CONTACT AT FILER (optional)

### C. SEND ACKNOWLEDGMENT TO: (Name and Address)

CT LIEN SOLUTIONS  
2727 ALLEN PARKWAY  
HOUSTON, TX 77019  
USA

DOCUMENT NUMBER: 47742590002

FILING NUMBER: 15-7454702722

FILING DATE: 03/13/2015 13:46

IMAGE GENERATED ELECTRONICALLY FOR XML FILING  
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME MCLEAN BREWERIES, INC.				
OR				
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS 1398 haight street	CITY san francisco	STATE CA	POSTAL CODE 94117	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME ACH Capital LLC as agent for Cap Call LLC				
OR				
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS 11 Broadway, Suite 814	CITY New York	STATE NY	POSTAL CODE 10004	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, now existing and hereafter arising, wherever located.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

CA-0-47163874-49643916

FILING OFFICE COPY

RECORDING REQUESTED BY:  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
888-745-3886

WHEN RECORDED MAIL TO:  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
LIEN GROUP, MIC 92G  
PO BOX 826880  
SACRAMENTO, CA 94280-0001

15-7482790538

08/31/2015 17:00

FILED

CALIFORNIA  
SECRETARY OF STATE

**SOS**



50773110018 UCC 1 FILING

## NOTICE OF STATE TAX LIEN

(Filed pursuant to Section 7171 of the Government Code)

MCLEAN BREWERIES, INC.  
MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO, CA 94117-2909

## Secretary of State

Letter ID. L0936168640

Certificate No.G001108538

TAX PERIOD	TAX	PENALTY	INTEREST	TOTAL
01/01/2014 to 09/30/2014	\$79,315.11	\$27,076.22	\$3,239.81	\$109,631.14

Interest calculated through 08/19/2015

The Director of the Employment Development Department hereby certifies the above is liable to the State of California for amounts due and required to be paid as determined under the provisions of the California Unemployment Insurance Code, the Revenue and Taxation Code, or both.

THE AMOUNT OF DELINQUENCY ABOVE SET FORTH SHALL BE A LIEN UPON ALL REAL OR PERSONAL PROPERTY AND RIGHTS TO SUCH PROPERTY, INCLUDING ALL AFTER-ACQUIRED PROPERTY AND RIGHTS TO PROPERTY BELONGING TO THE ABOVE NAMED.

Date: 08/19/2015  
At Sacramento, California



The Director of the Employment Development Department has complied with all provisions of the California Unemployment Insurance Code in the computation and levy of the amount assessed and has caused this notice of lien to be issued by a duly authorized representative.

Teresa Brage

By \_\_\_\_\_  
**Authorized Representative**  
This agency has adopted the use of a facsimile signature as affixed above.

RECORDING REQUESTED BY  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
888-745-3886

WHEN RECORDED MAIL TO:  
STATE OF CALIFORNIA  
EMPLOYMENT DEVELOPMENT DEPARTMENT  
LIEN GROUP, MIC 92G  
PO BOX 826880  
SACRAMENTO, CA 94280-0001

15-7486904610

09/25/2015 17:00

FILED

CALIFORNIA  
SECRETARY OF STATE

SOS



51166140012 UCC 1 FILING

## NOTICE OF STATE TAX LIEN

(Filed pursuant to Section 7171 of the Government Code)

MCLEAN BREWERIES, INC.  
MAGNOLIA PUB & BREWERY  
1398 HAIGHT ST  
SAN FRANCISCO CA 94117-2909

Secretary of State

Letter ID: L1326347200

Certificate No. G001129357

TAX PERIOD	TAX	PENALTY	INTEREST	TOTAL
04/01/2014 to 06/30/2014	\$33,446.26	\$11,000.89	\$1,446.55	\$45,893.70

Interest calculated through 09/17/2015

The Director of the Employment Development Department hereby certifies the above is liable to the State of California for amounts due and required to be paid as determined under the provisions of the California Unemployment Insurance Code, the Revenue and Taxation Code, or both.

THE AMOUNT OF DELINQUENCY ABOVE SET FORTH SHALL BE A LIEN UPON ALL REAL OR PERSONAL PROPERTY AND RIGHTS TO SUCH PROPERTY, INCLUDING ALL AFTER-ACQUIRED PROPERTY AND RIGHTS TO PROPERTY BELONGING TO THE ABOVE NAMED.

Date 09/17/2015  
At Sacramento, California



The Director of the Employment Development Department has complied with all provisions of the California Unemployment Insurance Code in the computation and levy of the amount assessed and has caused this notice of lien to be issued by a duly authorized representative.

*Teresa Gage*

By \_\_\_\_\_  
Authorized Representative  
This agency has adopted the use of a facsimile signature as affixed above.

# UCC FINANCING STATEMENT

## FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Corporation Service Company 800-858-5294
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) CORPORATION SERVICE COMPANY 801 ADLAI STEVENSON DRIVE SPRINGFIELD, IL 62703 USA

DOCUMENT NUMBER: 51489210002  
FILING NUMBER: 15-7490356808  
FILING DATE: 10/16/2015 10:04

IMAGE GENERATED ELECTRONICALLY FOR XML FILING  
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME McLean Breweries Inc.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1398 Haight St	CITY San Francisco	STATE CA	POSTAL CODE 94117	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME Magnolia Pub & Brewery				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS 1398 Haight St	CITY San Francisco	STATE CA	POSTAL CODE 94117	COUNTRY USA

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME CORPORATION SERVICE COMPANY, AS REPRESENTATIVE				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS P.O. BOX 2576, UCCSPREP@CSCIINFO.COM	CITY Springfield	STATE IL	POSTAL CODE 62708	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

"All Assets that Borrower now owns or hereafter acquires and wherever located, including without limitation:  
 (i) any and all amounts owing to Borrower now or in the future from any merchant processor(s) processing charges made by customers of Borrower via credit card, debit card or Electronic Benefit Transfer transactions; and  
 (ii) all other tangible and intangible personal property, including, but not limited to (a) inventory, (b) equipment, (c) investment property, including certificated and uncertificated securities, securities accounts, security entitlements, commodity contracts and commodity accounts, (d) instruments, including promissory notes (e) chattel paper, including tangible chattel paper and electronic chattel paper, (f) documents, (g) letter of credit rights, (h) accounts, including health-care insurance receivables, (i) deposit accounts, (j) commercial tort claims, (k) general intangibles, including payment intangibles and software and (l) as-extracted collateral as such terms may from time to time be defined in the Uniform Commercial Code. The security interest Borrower grants

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility 6b. Check only if applicable and check only one box:  Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:  
[106814264]

FILING OFFICE COPY

## UCC FINANCING STATEMENT ADDENDUM

## FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME  
McLean Breweries Inc.

OR  
9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

DOCUMENT NUMBER: 51489210002

IMAGE GENERATED ELECTRONICALLY FOR XML FILING  
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

10b. INDIVIDUAL'S SURNAME  
McLean

OR  
INDIVIDUAL'S FIRST PERSONAL NAME  
David

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS  
145 Alma St

CITY  
San Francisco

STATE  
CA

POSTAL CODE  
94117

COUNTRY  
USA

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (collateral):

includes all accessions, parts, supplies and replacements for the Collateral, all products, proceeds and collections thereof and all records and data relating thereto.

Borrower is prohibited from pledging or selling any receivables owing to Borrower now or in the future to any person or entity other than Secured Party."

13.  This FINANCING STATEMENT is to be filed [or record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut  covers as-extracted collateral  is filed as a fixture filing.

15. Name and address of RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

FILING OFFICE COPY



Do It Yourself Doesn't Mean Do It Alone!

Call CLAS For Assistance: 800.952.5696

## UCC Search Report

**Type of Search :** UCCs, Federal Tax Liens, State Tax Liens, and Judgments

**Jurisdiction/Filing Office :** State of California, Secretary of State Uniform Commercial Code Division

**Effective Index Date :** Nov. 5, 2015

**Subject Search Name :** Not Entered

**Search Key Entered :** MAGNOLIABREWINGCOMPANYLLC

## Results

Based on a search of the indices of the Uniform Commercial Code Division of the Secretary of State of California, there are no active liens of record other than those set out below. Liens reflected in this report were based on the searcher's individual search parameters, the search key entered, as well as the searcher's choice of the liens ultimately included or excluded herein.

**Certification can only be obtained through the office of the California Secretary of State.**

### 1. UCC Financing Statement

**Document No. :** 20137374726767                    **Lapses:** 8/22/2018

**Filed :** 8/22/2013

**Debtor :** MAGNOLIA BREWING COMPANY, LLC  
1398 HAIGHT STREET  
SAN FRANCISCO CA 94117-2909

**Secured Party:** UNION BANK, N.A.  
PO BOX 30115  
LOS ANGELES CA 90030-0115

### 2. UCC Financing Statement

**Document No. :** 20147429511266                    **Lapses:** 9/23/2019

**Filed :** 9/23/2014

**Debtor :** DARK STAR, INC.  
1398 HAIGHT STREET  
SAN FRANCISCO CA 94117

**Debtor :** MAGNOLIA BREWING COMPANY, LLC  
2505 THIRD STREET  
SAN FRANCISCO CA 94107

**Debtor :** MCLEAN, DAVE  
145 ALMA STREET  
SAN FRANCISCO CA 94117

**Secured Party:** OBDC SMALL BUSINESS FINANCE  
825 WASHINGTON STREET, SUITE 200  
OAKLAND CA 94607

We assume no liability with respect to the identity of any party named or referred to in this report, nor with respect to the validity, legal effect or priority of any matter shown herein; nor, due to our inability to independently verify the accuracy of this data as provided by government and other sources, do we make any guaranty or representation as to its accuracy.

----- END OF REPORT -----

**Report Parameters**

The UCC Revised Article 9 Model Administrative Rules (MARS) provide state filing offices with a set of guidelines for producing a legally compliant UCC lien search report. The search tool used to create this search report was designed to satisfy the requirements under MARS while providing the searcher with increased flexibility.

Flexible search logic generates a more inclusive search report and addresses the inconsistencies in searches performed within states that did not effectively adopt the MARS guidelines. Further, these specially designed broad-based searching features aid in the location of involuntary liens such as Federal and State Tax Liens and Judgment Liens and liens that may not be located in state databases limited to the MARS guidelines for the reporting of UCCs.

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

**A. NAME & PHONE OF CONTACT AT FILER [optional]**

Corporation Service Company  
800-858-5294

**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**

CORPORATION SERVICE COMPANY  
801 ADLAI STEVENSON DRIVE  
SPRINGFIELD, IL 62703  
USA

DOCUMENT NUMBER: 39119880002

FILING NUMBER: 13-7374726767

FILING DATE: 08/22/2013 10:47

IMAGE GENERATED ELECTRONICALLY FOR XML FILING  
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

**1a. ORGANIZATION'S NAME**  
Magnolia Brewing Company, LLC

<b>OR</b>	<b>1b. INDIVIDUAL'S LAST NAME</b>	<b>FIRST NAME</b>	<b>MIDDLE NAME</b>	<b>SUFFIX</b>
<b>1c. MAILING ADDRESS</b>		<b>CITY</b>	<b>STATE</b>	<b>POSTAL CODE</b>
1398 Haight Street		San Francisco	CA	94117-2909
<b>1d. SEE INSTRUCTIONS</b>	<b>ADD'L DEBTOR INFO</b>	<b>1e. TYPE OF ORGANIZATION</b>	<b>1f. JURISDICTION OF ORGANIZATION</b>	<b>1g. ORGANIZATIONAL ID#, If any</b>
		LimitedLiabilityComp any	CA	201106610337
<input type="checkbox"/> <b>NONE</b>				

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names**

**2a. ORGANIZATION'S NAME**

<b>OR</b>	<b>2b. INDIVIDUAL'S LAST NAME</b>	<b>FIRST NAME</b>	<b>MIDDLE NAME</b>	<b>SUFFIX</b>
<b>2c. MAILING ADDRESS</b>		<b>CITY</b>	<b>STATE</b>	<b>POSTAL CODE</b>
PO Box 30115			CA	90030-0115
<b>2d. SEE INSTRUCTIONS</b>	<b>ADD'L DEBTOR INFO</b>	<b>2e. TYPE OF ORGANIZATION</b>	<b>2f. JURISDICTION OF ORGANIZATION</b>	<b>2g. ORGANIZATIONAL ID#, If any</b>
				<input type="checkbox"/> <b>NONE</b>

**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)**

**3a. ORGANIZATION'S NAME**  
Union Bank, N.A.

<b>OR</b>	<b>3b. INDIVIDUAL'S LAST NAME</b>	<b>FIRST NAME</b>	<b>MIDDLE NAME</b>	<b>SUFFIX</b>
<b>3c. MAILING ADDRESS</b>		<b>CITY</b>	<b>STATE</b>	<b>POSTAL CODE</b>
PO Box 30115		Los Angeles	CA	90030-0115

**4. This FINANCING STATEMENT covers the following collateral:**

For value received and in consideration of advances, present and future, and other obligations, debtor hereby grants a security interest in all of the following property:

All present and hereafter acquired personal property including but not limited to all accounts, chattel paper, instruments, contract rights, general intangibles, goods, equipment, inventory, documents, certificates of title, deposit accounts, returned or repossessed goods, fixtures, commercial tort claims, insurance claims, rights and policies, letter of credit rights, investment property, supporting obligations, and the proceeds, products, parts, accessories, attachments, accessions, replacements, substitutions, additions, and improvements of or to each of the foregoing.

**5. ALT DESIGNATION:**  **LESSEE/LESSOR**  **CONSIGNEE/CONSIGNOR**  **BAILEE/BAILOR**  **SELLER/BUYER**  **AG. LIEN**  **NON-UCC FILING**

<b>6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable]</b>	<b>7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] <input type="checkbox"/> [optional] <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2</b>
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**8. OPTIONAL FILER REFERENCE DATA**

[78996604]

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# UCC FINANCING STATEMENT

## FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Gisella Melendez 800-331-3282
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) CT LIEN SOLUTIONS 2727 ALLEN PARKWAY HOUSTON, TX 77019 USA

DOCUMENT NUMBER: 44976670002  
FILING NUMBER: 14-7429511266  
FILING DATE: 09/23/2014 14:25

IMAGE GENERATED ELECTRONICALLY FOR XML FILING  
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME MAGNOLIA BREWING COMPANY, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2505 Third Street	CITY San Francisco	STATE CA	POSTAL CODE 94107	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME DARK STAR, INC.				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS 1398 Haight Street	CITY San Francisco	STATE CA	POSTAL CODE 94117	COUNTRY USA

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME OBDC Small Business Finance				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 825 Washington Street, Suite 200	CITY Oakland	STATE CA	POSTAL CODE 94607	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

First position priority security interest in all personal and fixture property of every kind and nature including all goods (including inventory, equipment and any accessions thereto), instruments (including promissory notes), documents, accounts (including health-care-insurance receivables), chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not the letter of credit is evidenced by a writing), commercial tort claims, securities and all other investment property, supporting obligations, any other contract rights or rights to the payment of money, insurance claims and proceeds, tort claims, and all general intangibles including all tax refunds, payment intangibles, patents, patent applications, trademarks, trademark applications, trade names, copyrights, copyright applications, software, engineering drawings, service marks, customer lists, goodwill, and all licenses, permits, agreements of any kind or nature pursuant to which Borrower possesses, uses or has authority to possess or use property (whether tangible or intangible) of others or others possess, use or have authority to possess or use property (whether

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility 6b. Check only if applicable and check only one box:  Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Balior  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:  
CA-0-44995721-49052961

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## UCC FINANCING STATEMENT ADDENDUM

## FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME  
MAGNOLIA BREWING COMPANY, LLC

OR  
9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)  SUFFIX

DOCUMENT NUMBER: 44976670002

IMAGE GENERATED ELECTRONICALLY FOR XML FILING  
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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

10b. INDIVIDUAL'S SURNAME  
McLean

OR  
INDIVIDUAL'S FIRST PERSONAL NAME  
Dave

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)  SUFFIX

10c. MAILING ADDRESS  
145 Alma Street  CITY San Francisco  STATE CA  POSTAL CODE 94117  COUNTRY USA

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

11b. INDIVIDUAL'S SURNAME  FIRST PERSONAL NAME  ADDITIONAL NAME(S)/INITIAL(S)  SUFFIX

11c. MAILING ADDRESS  CITY  STATE  POSTAL CODE  COUNTRY

## 12. ADDITIONAL SPACE FOR ITEM 4 (collateral):

tangible or intangible) of Borrower, and all recorded data of any kind or nature, regardless of the medium of recording including all software, writings, plans, specifications and schematics now owned or hereafter acquired, wherever located, and proceeds therefrom.

13.  This FINANCING STATEMENT is to be filed [or record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:  
 covers timber to be cut  covers as-extracted collateral  is filed as a fixture filing

15. Name and address of RECORD OWNER of real estate described in Item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
10250 Constellation Blvd., Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **Declaration Of John-Patrick M. Fritz, Esq. In Support Of Debtor's Emergency Motion For Entry Of Interim And Final Orders: (I) Authorizing Debtor To Use Cash Collateral Pursuant To 11 U.S.C. § 363; (II) Granting Adequate Protection To Pre-Petition Secured Creditors Pursuant To 11 U.S.C. §§ 361, 363, And 507; (III) Scheduling A Final Hearing Pursuant To Fed.R.Bankr.P. 4001(B); And (IV) Granting Related Relief** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) February 28, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On November 30, 2015, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on November 30, 2015, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via email and/or overnight mail as indicated on the attached service list

Via Overnight Mail to:  
The Honorable Judge Montali  
United States Bankruptcy Court – San Francisco Division  
235 Pine Street, 19<sup>th</sup> Floor  
San Francisco, CA 94104

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 30, 2015      Jason Klassi  
Date                              Printed Name

/s/ Jason Klassi  
Signature

**15-31480 Notice will be electronically mailed to:**

Ron Bender on behalf of Debtor Magnolia Brewing Company, LLC  
rb@lnbyb.com

Office of the U.S. Trustee / SF  
USTPRegion17.SF.ECF@usdoj.gov, ltroxas@hotmail.com

**20 Largest  
Service by E-mail**

Elisabeth & Robert Rix  
Attn: Betsy Rix  
118 Comstock Road  
Woodside, CA 94062  
Phone: (650) 743-3401  
E-mail [betsyrix@gmail.com](mailto:betsyrix@gmail.com)

David Reifsnyder & Jeri Beltman  
Attn: David Reifsnyder  
1246 King Drive  
El Cerrito, CA 94530  
Phone: (510) 237-8889  
E-mail [reifsnyder.david@gene.com](mailto:reifsnyder.david@gene.com)

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E-mail [thomasskibo@yahoo.com](mailto:thomasskibo@yahoo.com)

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123 S. Hill Drive  
Brisbane, California 94005  
Phone: 415-656-0187 ext 341  
E-mail [jduppman@birite.com](mailto:jduppman@birite.com)

Alfa Laval, Inc.  
Attn: Ashok Shrivastava  
PO BOX 123227  
Dallas, Texas 75312-3227  
Phone: 215 443 4293  
E-mail [ashok.shrivastava@alfalaval.com](mailto:ashok.shrivastava@alfalaval.com)

Brewers Supply Group  
Attn: VERONICA THOMSON  
PO Box 74769  
Chicago, Illinois 60694-4769  
Phone: 952-465-0576  
E-mail [vthomson@bsgcraft.com](mailto:vthomson@bsgcraft.com)

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Suite 300  
Anaheim, CA 92806  
Phone: 949-535-7052  
E-mail [jamil.albeitawi@loanme.com](mailto:jamil.albeitawi@loanme.com)

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Phone: (646) 221-9972  
E-mail: [whatisit@nothingsomething.com](mailto:whatisit@nothingsomething.com)

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7595 Reynolds Circle  
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Phone: 714-375-6300  
E-mail [kstover@statco-dsi.com](mailto:kstover@statco-dsi.com)

Country Malt, division of Great Western  
Malting Co.  
Attn: Tara Carroll  
2488 Baumann Avenue  
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Branthill Holdings LLC  
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**Secureds**  
**Service via overnight mail and/or email**

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+ ...

YELLOWSTONE CAPITAL WEST LLC  
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Buffalo, NY 14221

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DEPARTMENT  
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Oakland, CA 94607

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AS AGENT FOR CAP CALL LLC  
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